

Sri Balaji Logs Products Private Limited List of Creditors as on 17th July, 2019 (CIRP commencement date) (pursuant to claim drawn on or before 15.10.2019)						
SL. NO.	CATEGORY OF CREDITORS	AMOUNT CLAIMED (IN INR)	AMOUNTS OF CLAIMS ADMITTED (IN INR)	SECURITY INTEREST	DETAILS OF CLAIMS	Remarks
1	Financial Creditors	2,35,81,27,285.37	2,32,78,79,734.25	Detailed in List A	List A	
2	Operational Creditors(other than Workmen and Employees)	40,47,36,663.00	2,20,48,762.00	NIL	List B	
3	OPERATIONAL CREDITORS (WORKMEN & EMPLOYEES)	0.00	0.00		List C	
4	Other Creditors (as per Regulation 9A)	0.00	0.00	NIL	List D	
TOTAL		2,76,28,63,948.37	2,34,99,28,496.25			
Note : List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records						

LIST A					
Sri Balaji Logs Products Private Limited List of Creditors as on 17th July, 2019 (CIRP commencement date) (pursuant to claim drawn on or before 15.10.2019)					
FINANCIAL CREDITORS -SECURED					
SL. NO.	NAME OF CREDITORS	AMOUNT CLAIMED (IN INR)	AMOUNT OF CLAIMS ADMITTED* (IN INR)	SECURITY INTEREST	Remarks
1	State Bank of India	2,35,81,27,285.37	2,32,78,79,734.25	As per Annexure I	
TOTAL		2,35,81,27,285.37	2,32,78,79,734.25		
*Amount of claim admitted is subject to revision/further verification					
SECURITY INTEREST*					
Annexure I					
SL.NO.	State Bank of India				
A	<u>Primary Security</u>				
	Hypothecation charge on all the currents assets of the company including raw materials, work in progress and finished goods, stored at Company's factories, job work centers, goods in transit, goods with Company's agents/representative for processing, sundry debtors and other receivables, both present and future.				

B	<u>Collateral Security</u>
	<p>1. Factory land and factory shed and building having an area of approx 487 cottahs vide title deed Nos 358/2004 to 361/2004, 362/2004, 363/2004, 1374/2003, 1376/2003 to 1379/2003, 422/2003 to 424/2003 in the name of the company located at Mouza: Bighati, Baidyabati, P.S. Bhadreswar.</p> <p>2. First Charge on plant and machinery (incl. Computer, office equipments, electrical installation, furniture, air conditioner &amp; fire extinguisher) in the name of the company.</p> <p>3. Property (land and structure) situated at Mouza: Palara, Bighati &amp; Chinamore P.S.: Bhadreswar &amp; Singur, Dist: Hooghly in the name of the company measures 2.13 acres vide title deed nos. I-936/2008, 1375/2003 &amp; 294/2006.</p> <p>4. Landed property admeasuring 2.43 acres comprising of Land, ground Floor, 1st Floor, 2nd Floor and Boundary wall and iron gates situated and lying at Mouza: Bighati, Dag No. 4750, 4751,4745,4748 &amp; 4749, L.R.Khatian No. 132,446,574,9421,431,488,552 &amp; 552 J.L. No. 14 in the name of the company vide Title Deed No I-1381/2003 (2nd Floor area is 6009 square feet)</p> <p>5. Landed property together with value of new construction at Bighati, land measuring more or less 09 decimals vide Dag No 2637, L.R. Khatian no.:182 situated and lying at Mouza- Singur, under P.S. Bhadreswar vide in the name of the company vide Title Deed No. I2669/2008</p> <p>6. Landed property together with value of new Construction at Bighati, Land measuring more or less 14 decimals comprising Dag No. 2645 under L.R. Khatian No.98, J.L. No. 15 situated and laying at Mouza - Palarah, under P.S. Bhadreswar in the name of the company vide Title Deed No.I-1350/2009.</p> <p>7. Land measuring 06 Chittaks, lying in Mouza: Bighati, J.L.No.14, comprised in R.S.Dag No.6023, corresponding to L.R.Dag No.4750, under L.R.Khatian No. 446 &amp; 574 within the ambit of Bighati Gram Panchayat, Additional Distruct Sub-Registry office, Chandannagar, Dist: Hoogly in the name of the Company vide Title Deed No.00975/2011.</p>

	<p>&amp; 4747, J.L. No.14, Khatian No. RS 705, 840,1280,LR 337, 882, 1532, vide Title Deed Nos. 1801/1997 &amp; 1803/1997.</p> <p>9. 4 storied building on land measuring 6 cottahs 7 chattaks 15 sq. ft.Total area considered for valuation: 6.25 cottahs or 12,900 sq.ft. at nos.106-108 and 110 of 61, C.R. Avenue Kolkata- 700012, in the name of Shri Om Prakash Pandey, Shri Shree Prakash Pandey, Shri Satya Prakash Pandey, Shri Ram Prakash Pandey vide Title Deed Nos 1438/2001 to 1441/2001.</p> <p>10. Landed property together with value of new construction at Bighati, land measuring more or less 35 decimals, comprising Dag No. 4699 under L.R. Khatian No.292 &amp; 1530 situated and lying at Mouza- Bighati, J.L No. 14 under P.S. Bhadreswar in the name of Shri Dhiraj Pandey &amp; Shri Ram Prakash Pandey being the partners in the Partnership firm by the name of Sree Enterprises, vide Title deed no.I-1025/2005</p> <p>11. Landed property together with value of new construction at Bighati, land measuring more or less 30 decimals, comprising Dag No. 4598 under L.R. Khatian No. 431 situated and lying at Mouza- Bighati, J.L No 14 under P.S. Bhadreswar, in the name of Shri Dhiraj Pandey &amp; Shri Ram Prakash Pandey being partners in the partnership firm by the name of Sree Enterprises, vide Title deed no.I-1377/2005</p> <p>12. Land property in together with value of new construction at Bighati, land measuring more or less 27 decimals, comprising Dag No. 4697 corresponding to L.R. Khatian No.222 situated and lying at Mouza- Bighati, J.L No. 14 under P.S. Bhadreswar in the name of Shri Dhiraj Pandey &amp; Shri Ram Prakash Pandey being the partners in the Partnership firm by the name of Sree Enterprises, vide Title deed no.I-1966/2005</p> <p>13. Vacant land lying in Mouja- Dirghanga, P.S. Serampur in all measuring 98 decimals, comprised in L.R. Dag No 324,326,328 &amp; 330 corresponding to L.R.Khatian No. 2124/2, 2277 &amp; 352 in the name of Shri Om Prakash Pandey vide Title Deed no: I-3038/2008</p> <p>14. Vacant land lying in Mouja- Dirghanga, P.S. Serampur in all measuring 125 decimals, comprised in L.R. Dag No 324,326,329 corresponding to L.R.Khatian No. 3133/2 &amp; 408 in the name of Shri Om Prakash Pandey vide Title Deed no: I-03039/08</p> <p>15. Vacant land lying in Mouja- Dirghanga, P.S. Serampur in all measuring 19 decimals, comprised in L.R. Dag No 332 corresponding to L.R.Khatian No.1976 vide in the name of Shri Om Prakash Pandey vide Title Deed no: I-02819/08</p> <p>16. Vacant land lying in Mouja- Dirghanga, P.S. Serampur in all measuring 32 decimals, comprised in L.R. Dag No 334 corresponding to L.R.Khatian No.1174 in the name of Shri Om Prakash Pandey vide Title Deed no: I-03286/08</p> <p>17. Land measuring approximately 273 chittaks located at Mouza: Chinamore, J.L.No.92, P.S:Singur, Dist: Hoogly under Daag Nos. 2001,2003,2002/2065, 1986,1987,2003/2066,1968,1969, 1988, 1989,1970,1942,1943,1945,1935,2002,1942,1998 in the name of Shri Satya Prakash Pandey &amp; Shri Murlidhar Pandey vide Title deed Nos. I-00046/07,I-00094/06,I-00101/06,I-01996/06,I-03075/06 &amp; I-04539/06.</p> <p>18. Land measuring approximately 142 Chittaks located at Mouza:Dirghanga, J.L.No.4,P.S: Serampore, Dist:Hoogly under Daag Nos.4504,4505,4506,4514,4515 in the name of Shri Om Prakash Pandey vide Title Deed No. I-6311/10.</p> <p>19. 100% pledge of shares of the promoter (Mr Om Prakash Pandey) &amp; 40.37% pledge of shares of Sonal Tie Up Ltd aggregating to 51,98,295 shares forming 30.00% of the overall PUC (extendable upto 30% of the overall PUC subject to changes in the shareholding structure).</p>
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C	<u>Guarantee</u>
	<p>(i) Corporate Guarantee of : M/s Shree Ram Saw Mill Pvt. Ltd &amp; M/s Sonal Tie Up Pvt Ltd</p> <p>(ii) Personal Guarantees of:</p> <p>Mr. Murlidhar Pandey</p> <p>Mr. Om Prakash Pandey</p> <p>Mr. Shree Prakash Pandey</p> <p>Mr. Ram Prakash Pandey</p> <p>Mr. Satya Prakash Pandey</p> <p>Mrs.Sushila Devi Pandey</p> <p>Mr. Dhiraj Pandey</p>

LIST B					
Sri Balaji Logs Products Private Limited List of Creditors as on 17th July, 2019 (CIRP commencement date) (pursuant to claim drawn on or before 15.10.2019)					
OPERATIONAL CREDITORS (OTHER THAN WORKMEN & EMPLOYEES)					
SL. NO.	NAME OF OPERATIONAL CREDITOR	AMOUNT CLAIMED (IN INR)	AMOUNT OF CLAIMS ADMITTED (IN INR)	SECURITY INTEREST	REMARKS
1	Commissioner of Commercial Taxes, West Bengal	40,47,36,663.00	2,20,48,762.00	Nil	
TOTAL		40,47,36,663.00	2,20,48,762.00		

LIST C

**Sri Balaji Logs Products Private Limited**  
**List of Creditors as on 17th July, 2019 (CIRP commencement date)**  
**(pursuant to claim drawn on or before 15.10.2019)**

	OPERATIONAL CREDITORS (WORKMEN & EMPLOYEES)			
SL. NO.	NAME	AMOUNT CLAIMED (IN INR)	AMOUNTS OF CLAIMS ADMITTED (IN INR)	REMARKS
1	NIL	NIL	NIL	
TOTAL		0	0	

LIST D				
Sri Balaji Logs Products Private Limited List of Creditors as on 17th July, 2019 (CIRP commencement date) (pursuant to claim drawn on or before 15.10.2019)				
OTHER CREDITORS (AS PER REGULATION 9A)				
SL. NO.	NAME	AMOUNT CLAIMED (IN INR)	AMOUNTS OF CLAIMS ADMITTED (IN INR)	REMARKS
	Nil	Nil	Nil	Nil
TOTAL		0	0	